

#### **5 ELEMENTS OF A LEARNING STRATEGIC PLAN**

The core elements of a Learning Strategic plan align L&D activities with the business's needs and proactively tie together actions with resources and tactics to achieve sustained results.



### **VISION, VALUES & PROMISE**

Look forward and paint a picture of the ideal you seek to achieve, support the vision with your guiding principles, and make a firm commitment to the people you support.

#### **STRATEGIC PRIORITIES**

Match company priorities with L&D initiatives. Consider what would have a positive impact on people, processes, and customers. Think about what types of things can "move the needle" and help the company achieve its goals.





#### **RETURN ON TALENT INVESTMENT™**

One way to help prove L&D investments are worthwhile, is to measure what matters to the business instead of just what's easy to measure.

Align L&D metrics with the business and look at it from multiple angles. Including financial metrics, process improvements, impact on people, and the achievement of the overall strategy.

# LEARNING PROFILES

represent the characteristics of people L&D serves.
Profiles clarify current and future knowledge, skills, and everyday experiences (KSEs) needed to help people thrive in the business environment.

## **CONTENT INVENTORY**& GAP ANALYSIS

Follow a simple 3-step process:

- 1. Identify "must-have" and "niceto-have" KSEs. Rank the lists to help with prioritization.
- 2. Match what training exists with what's needed to be developed. Also, evaluate the resource's "current state".
- 3. Identify the gaps and plan the next steps.



